

Future Gift Declaration Form

The Dave and Linda Siglin Heritage Society



Return this form to: The Ark, 117 North First Street, Suite 40, Ann Arbor, MI 48104

I/We have included a future gift to The Ark as part of my/our financial and/or estate planning. **Any information** I/we provide to The Ark about my/our gift **will remain confidential and does not create a binding obligation. The Ark understands that the value of the gift will vary over time.**

New Future Gift

Updated Information

My/Our Information: _____

Name (print): _____ Spouse Name (if joint gift): _____

Address: _____ City: _____ State: _____ Zip: _____

Phone Number: _____ Email Address: _____

Gift Information: _____

Will or Trust

Retirement Plan or Beneficiary Designation
(401(k), 403(B), IRA, Keogh, Brokerage Account)

Life Insurance Policy

Other Asset(s) (please describe):

The Ark is a contingent beneficiary of the indicated asset above (Please explain):

The current estimated value of my/our gift is \$_____. My/Our gift is _____% of the asset indicated above. If a percentage is given, please provide the current estimated value of the percent in today's dollar \$ _____ if you are comfortable doing so.

Recognition: _____

Donors who provide a planned gift to benefit The Ark will be enrolled in the **Dave and Linda Siglin Heritage Society**.

I/we prefer no public recognition

Please list my/our name(s) as follows:

Signature: _____ Spouse Signature (if joint): _____

Date: _____

Please feel free to share a favorite memory or story about your Ark experience with us by sending an email to deb@theark.org or by using the back of this form when mailing to the address above. Thank you!